

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE

In re CARIBBEAN PETROLEUM LP., *et al.*¹

Bankruptcy Case No. 01-11657 (PJW)

Hernan Serrano, Trustee of the Caribbean Petroleum Creditors' Trust, and on behalf of the estates of the above-captioned Debtors, Caribbean Petroleum, *et al.*,

Plaintiff,

v.

Universal Chemical Corporation
Solares & Co., Inc.
Popular Auto Inc.
Canada Life Assurance Company
Wackenhut PR Inc.
LL Mechanical Contractors & Electronic, Inc
Camioneros Cooperative
A.I. Credit Corp.; Imperial A.I. Credit Companies
Ponce Maintenance
McConnell Valdes
Centennial PR
Texaco Industries, Inc.
American Express
First International Oil LTD
Industrial Hydrovac Services, Inc.
Gulf Chemical Corp.

Defendants.

Civil Action No. 04-427 SLR
Civil Action No. 04-428 SLR
Civil Action No. 04-429 SLR
Civil Action No. 04-430 SLR
Civil Action No. 04-431 SLR
Civil Action No. 04-432 SLR
Civil Action No. 04-433 SLR
Civil Action No. 04-434 SLR
Civil Action No. 04-435 SLR
Civil Action No. 04-436 SLR
Civil Action No. 04-437 SLR
Civil Action No. 04-438 SLR
Civil Action No. 04-439 SLR
Civil Action No. 04-440 SLR
Civil Action No. 04-441 SLR
Civil Action No. 04-442 SLR

**NOTICE OF AGENDA OF MATTERS SET FOR
STATUS CONFERENCE ON MAY 13, 2005 AT 8:30 A.M.**

PLEASE TAKE NOTICE that Hernan Serrano, Trustee of the Caribbean Petroleum Creditors' Trust, and on behalf of the estates of the above-captioned debtors, Caribbean Petroleum, *et al.*, as authorized representative in the above-captioned cases, hereby

¹ The debtors are the following entities: Caribbean Petroleum, LP; Caribbean Oil LP; Caribbean Petroleum Refining LP; Gulf Petroleum (Puerto Rico) Corporation and Caribbean Petroleum Corporation.

submits the attached status report with respect to the matters set for status conference on May 13, 2005. (See Exhibit A attached hereto).

Dated: May 6, 2005

PACHULSKI, STANG, ZIEHL, YOUNG, JONES
& WEINTRAUB P.C.



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Caribbean Petroleum Creditors' Trust